



DIRECT DEPOSIT FORM

Retired members of the City of Austin Employees' Retirement System (COAERS) can complete this form to direct their monthly annuity payments to be deposited electronically to a financial institution of their choosing. **Only changes received on or before the 12th day of the month will be effective for that month's payment.**

Personal Information

| | | | | |
|-----------------|-------------|--------------|---------------|----------|
| First Name | Middle Name | Last Name | Last 4 of SSN | |
| Mailing Address | | City | State | Zip Code |
| Date of Birth | Home Phone | Mobile Phone | | |
| Email Address | | | | |

Member Authorization and Signature

I hereby authorize the City of Austin Employees' Retirement System to initiate credit entries (deposits) and to initiate, if necessary, debit entries and adjustments for any credit entries in error to my account indicated below, and I authorize the financial institution named below to credit and/or debit these entries to such account. This authority revokes all prior payment directions, and is to remain in full force and effect until COAERS has received written notification from me of its termination in such time and in such manner as to afford COAERS and my financial institution a reasonable opportunity to act on it.

| | |
|-----------|------|
| Signature | Date |
|-----------|------|

It's mandatory to provide a copy of your Driver's License, Passport or Department of Public Safety Issued ID

Type of Account (check one):

Checking Account or Savings Account

Bank Information

Attach a voided check or document from your financial institution which contains the institution's name, account number, routing number, and the names of the account holder.